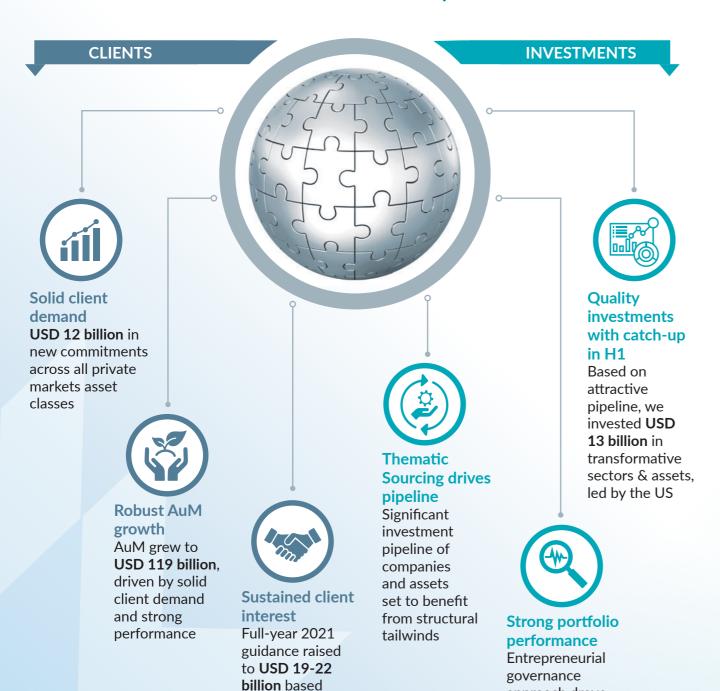


# Business update H1 2021 & outlook H2 2021

#### Good momentum in investment and client activity



on robust client

demand in H1

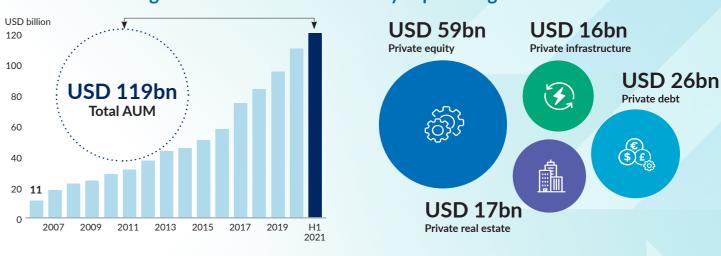
approach drove

across our direct

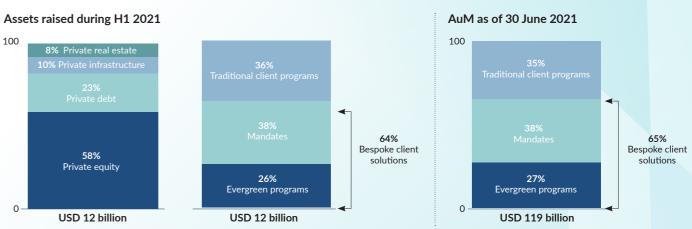
performance

lead portfolio

# Sustainable AuM growth across asset classes by capitalizing on thematic trends



## Bespoke client solutions remain the largest constituent of our AuM



## USD 13 billion committed to transformational investing in H1 2021, led by the US

Partners Group's private markets investments (in USD billion)

